

Statement by the Board of Directors of Kungsleden AB pursuant to Chapter 13, Section 6, of the Swedish Companies Act

The Board of Directors of Kungsleden AB intends to resolve on a new share issue subject to the approval by the General Meeting. In light thereof, the Board of Directors hereby provide the following statement pursuant to Chapter 13, Section 6, of the Swedish Companies Act.

Since the presentation of the annual report for the financial year 2015, no events of material significance for the company's financial position have occurred other than those evident from the following attached press releases and interim reports:

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| 28 April 2016 | <u>Profit from property management increased by 35 per cent to SEK 236 m and the property portfolio's value increased by SEK 524 m</u> (interim report January – March 2016) |
| 28 April 2016 | <u>Kungsleden's Annual General Meeting 2016</u> |
| 17 June 2016 | <u>Kungsleden issues a bond loan of SEK 600 m</u> |
| 13 July 2016 | <u>Improved profit from property management and strong net leasing</u> (interim report January – July 2016) |
| 25 August 2016 | <u>Kungsleden to redeem its SEK 700 million Bond Loan 2013/2016 prior to final maturity</u> |
| 15 September 2016 | <u>Kungsleden has issued its first commercial papers</u> |
| 19 October 2016 | <u>Strong leasing results and value of property portfolio still rising</u> (interim report January – September 2016) |
| 26 January 2017 | <u>Kungsleden creates three overall asset management units and appoints Ulrica Sjöswärd as Head of Real Estate Gothenburg/Malmö</u> |

Stockholm 2 February 2017

Kungsleden AB (publ) / *The Board of Directors*