

## **Resolution by the Board of Directors of Kungsleden AB on final terms and conditions for a new share issue**

On 2 February 2017 the Board of Directors of Kungsleden AB resolved, subject to the approval by the General Meeting, on a new share issue of ordinary shares, where the Board of Directors, or whomever the Board of Directors may appoint among its members, was authorized to resolve, no later than five business days before the record date, on the maximum amount by which the share capital shall be increased, the maximum number of ordinary shares to be issued, the number of existing ordinary shares that shall entitle to subscription for a certain number of new shares, and the subscription price per new ordinary share. With reference thereto the Board of Directors resolves on the following terms and conditions.

1. The company's share capital shall be increased by not more than SEK 15,166,895.83.
2. A maximum number of 36,400,550 ordinary shares shall be issued.
3. Each existing ordinary share entitles to one (1) subscription right. Five (5) subscription rights entitle to subscription for one (1) new ordinary share.
4. The subscription price shall be SEK 45 for each new ordinary share.

---

Stockholm 1 March 2017

Kungsleden AB (publ) | *The Board of Directors*